The Alexander Forbes Learning Platform



♦ WHY

Through engagements with our members and various pieces of research we learnt that there is still a lot of shame and guilt associated with not 'achieving' when it comes to our personal finances. We were inspired to create a safe space built around the idea that you have a right to know how money works in a safe space in a personalised and relevant way. We are creating a community to provide you with the content, people and resources you need to build the financial courage that will help you achieve the well-being you deserve.



What you can expect

Reduce anxiety and overwhelm.

Onboard yourself, take a short survey with our chatbot and quickly understand where your knowledge gaps are. Knowing where to start means less worry.

Help yourself get focused and lessen your mental load with customised content. Log the personal finance skills, like saving and budgeting, that you want to develop and our learning engine will match it to relevant resources on our platform. It will do the search for you, finding curated content, and sharing it with you on your daily learning feed.

Find inspiration and motivation.

We share personal finance content

and life lessons in our communities of learning. Choose and join a group specific to an event, such as getting married or moving out. Written and shared by our subject matter experts.

Stay in control: You can further personalise your experience by customising your profile, adding learning from other sources to your collection using the chrome extension, and updating your topic and skill selections.

BONUS: Your profile stays with you for life. Your profile goes with you wherever you go, along with the history of all your learning.

LEARNING



FINANCE



conversations and emotional intelligence will take you from *knowing* to actually *doing*, better. This is financial courage.

WELL-BEING







You will receive a link by email inviting you to take a quiz with Nova, our chatbot. This is where you'll find out some more about your potential financial blind spots and get to know yourself better. #empowered

The learning platform will curate customised content for you based on the assessed gaps above. No more wasted time trying to find relevant information

You will be able to access the platform any time, anywhere (on mobile or PC) and receive your personalised learning recommendations daily. Thanks to the machine learning functionality of the platform, the more you are on the platform the better the results. #upskill

REQUIREMENTS





